

PU Copy Trading

Sync Up, Ace Trades

User Guide



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For Copiers

Copier highlights



Simple and Effortless



Customizable Risk Approach



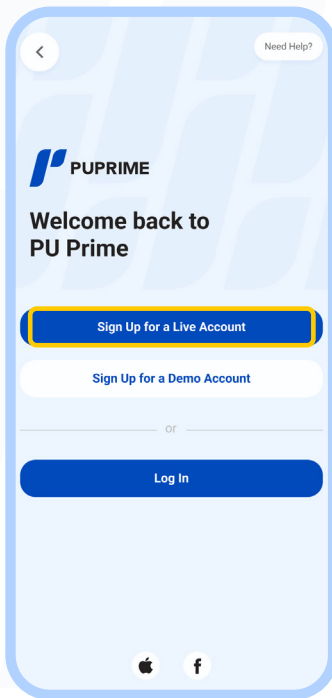
Expert Portfolio Replication



Community Trading

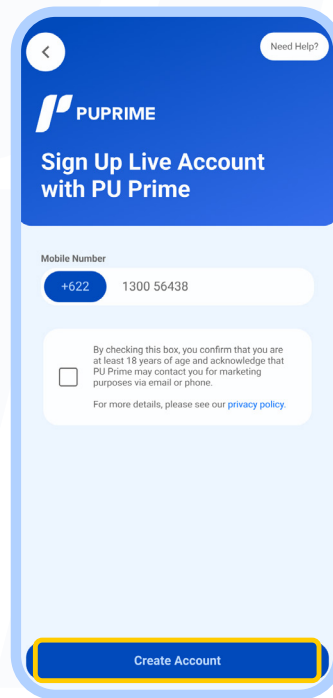
Create a Copy Trading Account [For new PU Prime Users]

Follow these steps for a seamless account opening



1

Sign up a
Live Account



2

Enter Mobile Number
and Create Account

3 Enter OTP and Fill in Profile Details

Need Help?

SMS Verification Code

Enter the 6 digit code sent to +65 90001111

□ □ □ □ □ □

Resend in 00:59

Next

Open Live Account ?

Complete a few steps to open an account and deposit money

First Name
First name

Middle Name
Middle name

Last Name
Last name

Gender
Female Male

Date of Birth
DDMMYYYY

Email Address
Email Address

Country of Residence

Next

Open Live Account ?

Complete a few steps to open an account and deposit money

First Name
Wyatt

Middle Name
Matthew

Last Name
Halliwell

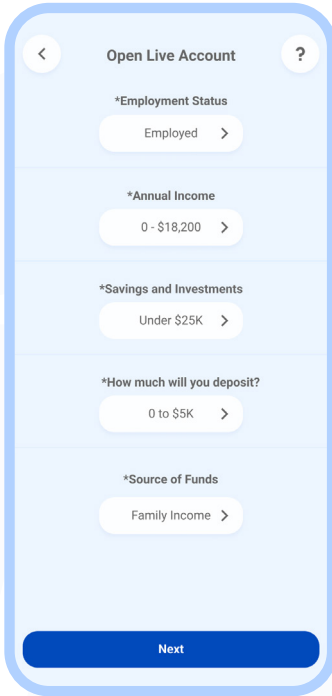
Gender
Female Male

Date of Birth
05051985

Email Address
wyatthalliwell@gmail.com

Country of Residence

Next



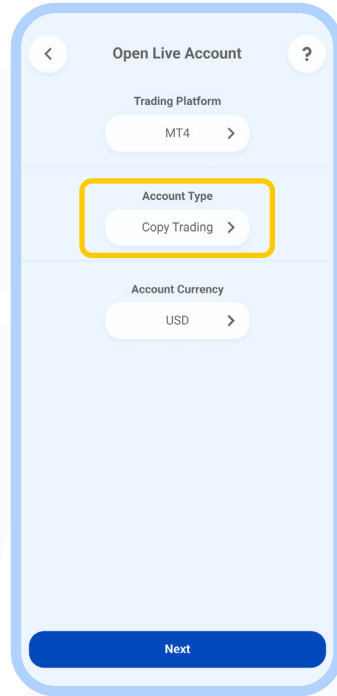
The screenshot shows a mobile application interface for opening a live account. The title is "Open Live Account" with a back arrow on the left and a help icon on the right. The form contains several sections, each with a title and a selection button with a right-pointing arrow:

- *Employment Status**: Selected "Employed".
- *Annual Income**: Selected "0 - \$18,200".
- *Savings and Investments**: Selected "Under \$25K".
- *How much will you deposit?**: Selected "0 to \$5K".
- *Source of Funds**: Selected "Family Income".

A blue "Next" button is located at the bottom of the form.

4

Fill in KYC (Know Your Customer) Information



The screenshot shows the same mobile application interface, but at a different step. The title and navigation icons remain the same. The form fields are:

- Trading Platform**: Selected "MT4".
- Account Type**: Selected "Copy Trading". This field is highlighted with a yellow rectangular box.
- Account Currency**: Selected "USD".

A blue "Next" button is located at the bottom of the form.

5

Select Copy Trading

6 Submit Proof of Identification

Open Live Account

Proof of identification
Choose one of the options below

Passport >

Driver's License >

Government issued Photo ID >

Information
As a regulated foreign exchange provider, we need to verify your identity with one of the following documents.

Next

Open Live Account

Please take the photo in a well-lit, flat surface, and turn off the flash to reduce glare.

- At least 6 months validity
- Must show full name and date of birth clearly
- Must show passport barcode clearly

+
Upload Photo

Information
Please ensure that all documents are sufficiently-lit. Applicant's name and address must be included and visible.

Next



Application Submitted

You have successfully submitted your account information. We will review it as soon as possible.

You can use your Demo account while we process your application.

[Let's Get Started](#)

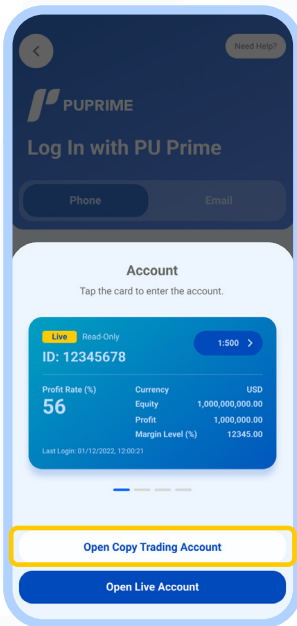
7

Successful Submission

Create a Copy Trading Account [For existing PU Prime Users]

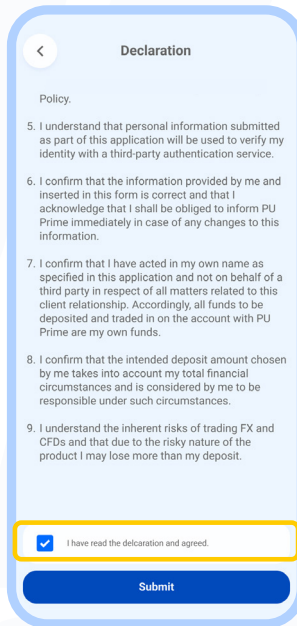
Follow either one of these methods for a seamless account opening

Method 1



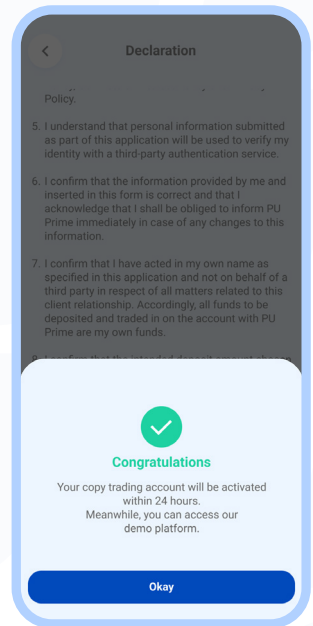
1

Select
Copy Trading



2

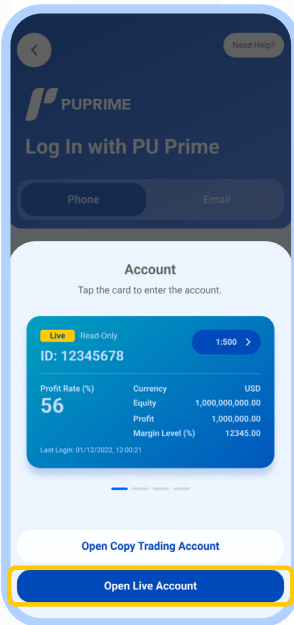
Complete
T&C Agreement



3

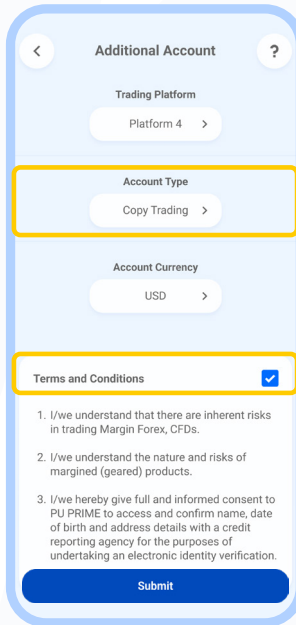
Successful
Submission

Method 2



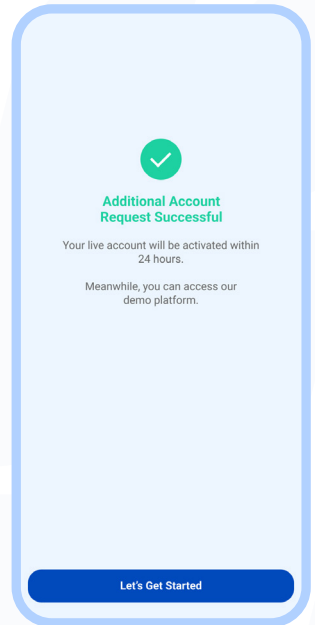
1

Select Live Account



2

Choose Copy Trading & complete T&C Agreement

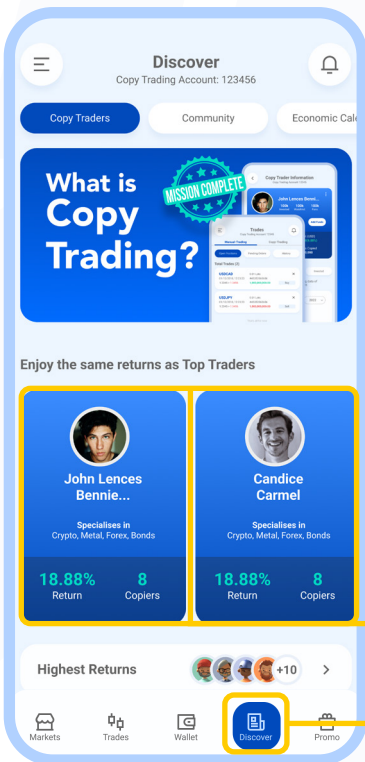


3

Successful Submission

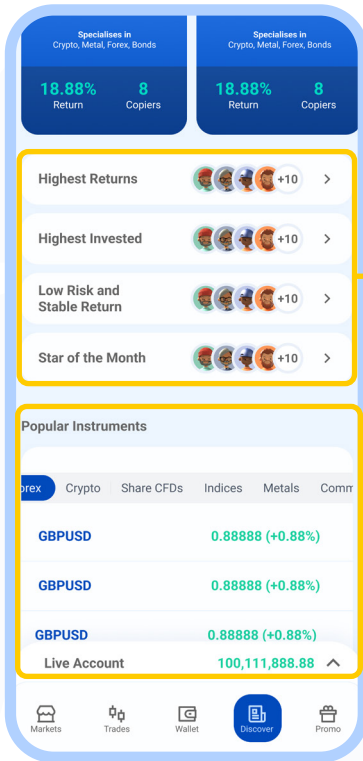
Discover Signal Providers to Copy

Unlock profits by following expert trading strategies



1 Head to the Discover Page

2 Discover top recommended traders to copy. Click into their profiles to learn more



3 Pre-set filter makes it easier to find Signal Providers based on:

Highest Returns: Traders with the highest returns for the last 3 months

Highest Invested: Traders with the highest amount invested for the last 12 months

Low Risk and Stable Returns: Traders with a risk band lower than or equal to 6 and a return higher than 50% for the last 3 months

Star of the Month: Traders with a return rate higher than 50% for the last 1 month

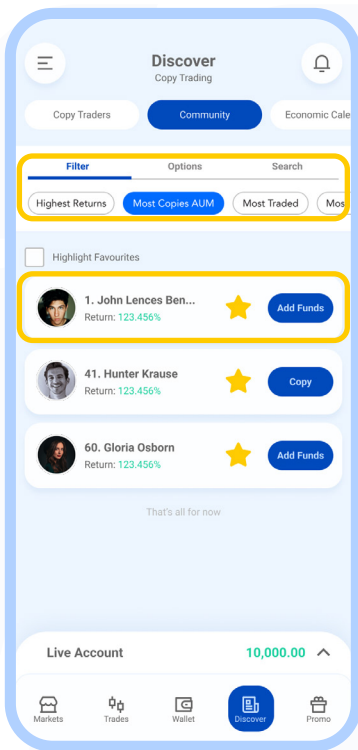
4 Browse popular instruments amongst signal providers

Discover more Signal Providers in the Community Tab

2

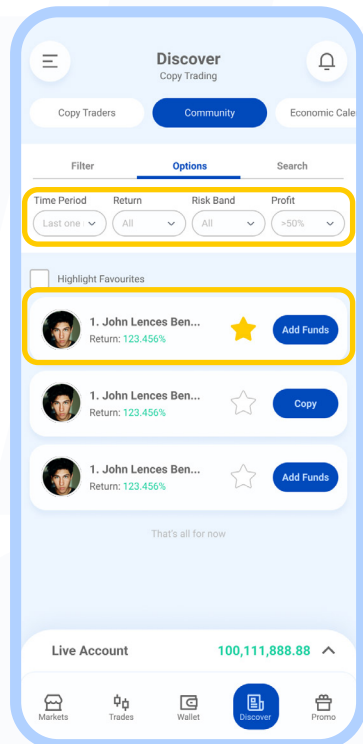
Customise the time period, return, risk band and profit filters for a quicker search under the “Options” tab

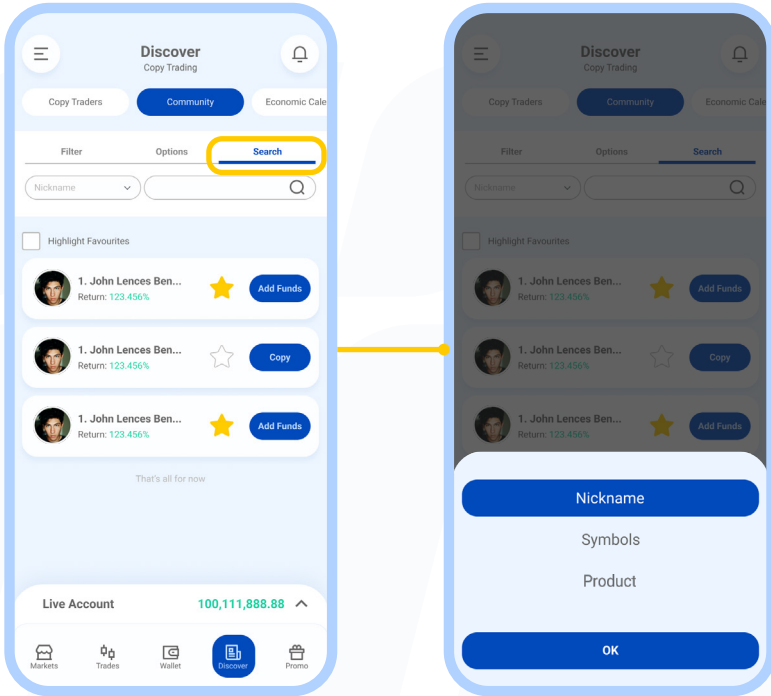
Select a Signal Provider to view his profile



1

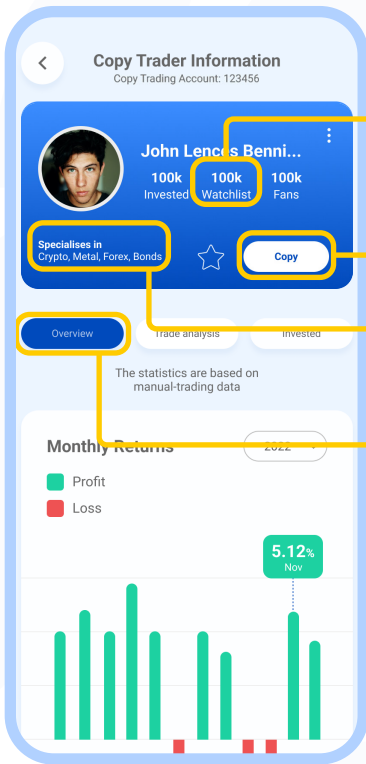
Change the pre-set filter to search for Signal Providers under the “Filter” tab





3 Easily find Signal Providers by searching manually via Nickname, Symbols and Product categories

View the Signal Provider's Profile

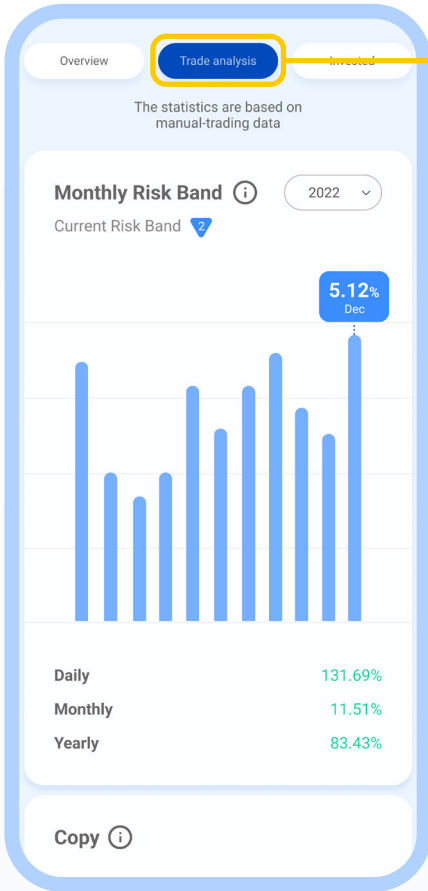


Traders who added John Lences to their favourites

Tap on "Copy" to place your copy trade order

A quick indication of the Signal Provider's frequently traded assets

View the Signal Provider's returns performance, including the maximum monthly loss



View the Signal Provider's risk band, number of copiers & copy assets and frequently traded products

View the Signal Provider's portfolio of assets

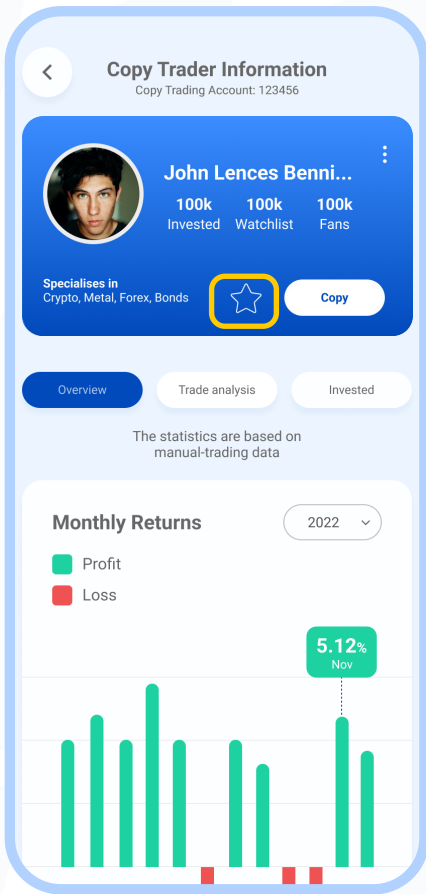
Copy Trader Information
Copy Trading Account: 123456

Overview Trade analysis **Invested**

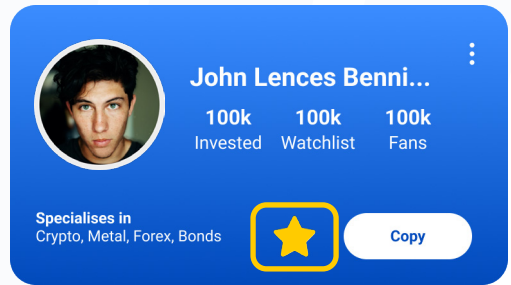
The statistics are manual-trading data of the social trading account

Symbols	Trade	Profit (%)
GBPUSD	Buy	123.456
GBPUSD	Sell	- 8.88%
GBPUSD	Buy	123.456
GBPUSD	Sell	- 8.88%
GBPUSD	Buy	123.456
GBPUSD	Buy	123.456
GBPUSD	Sell	- 8.88%

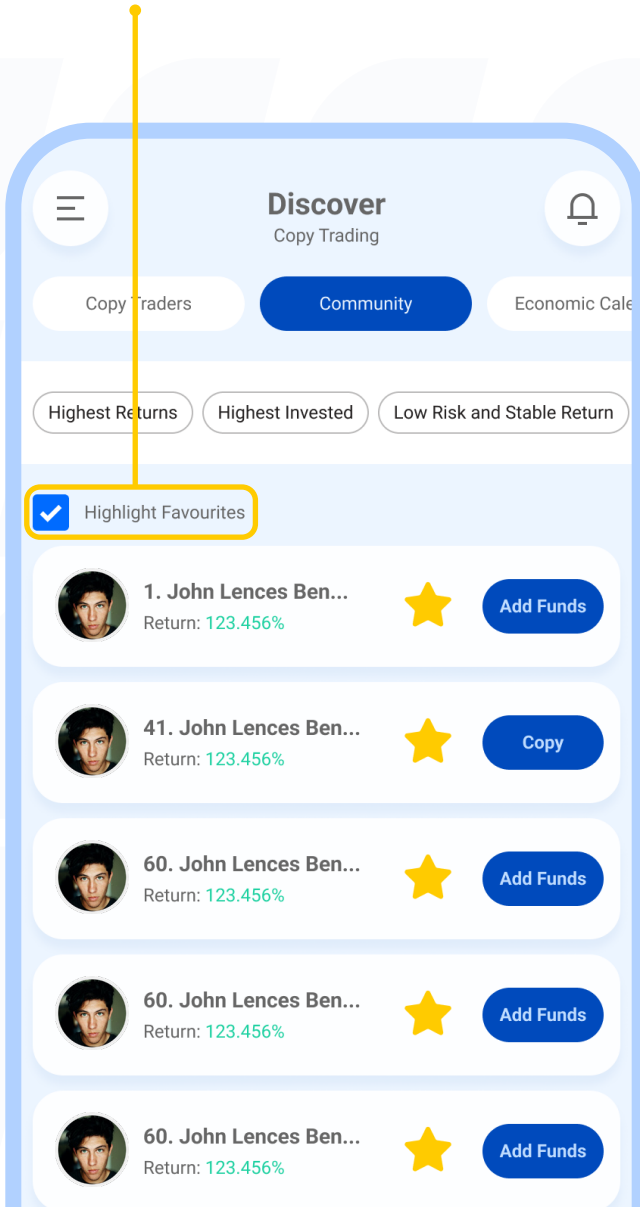
Favourite your preferred Signal Provider



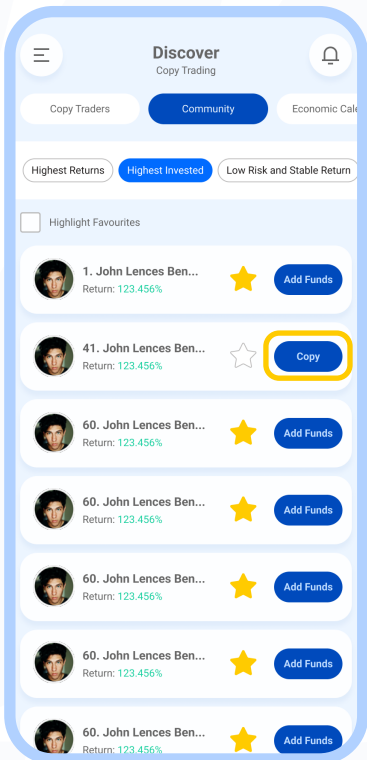
Tap on the "Star" icon to add the Signal Provider to your Favourites list



View your favourite Signal Providers by ticking the box

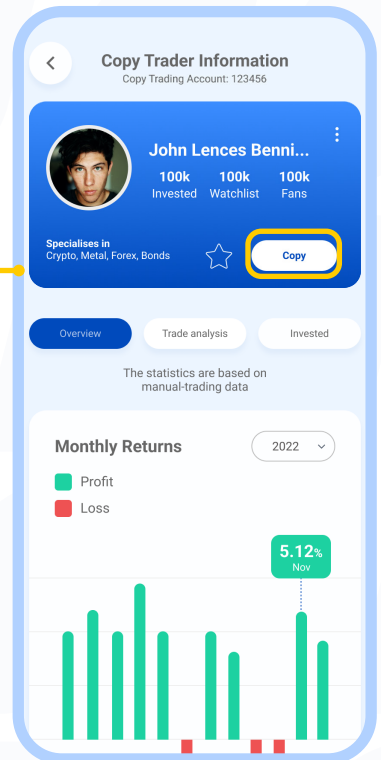


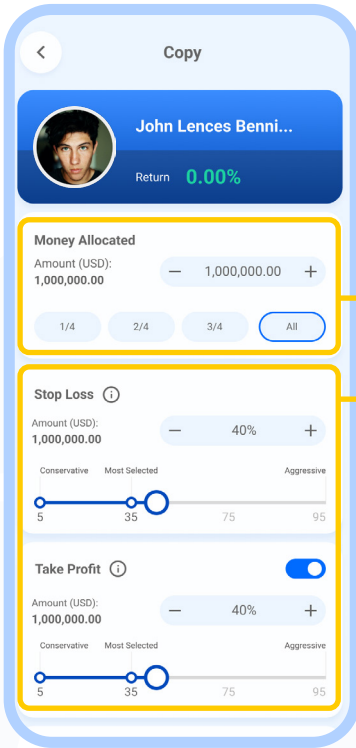
Place your Copy Trade Order



1

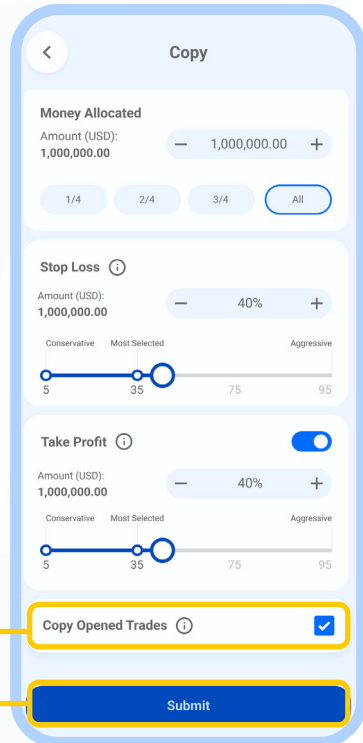
Choose the Signal Provider and click the "Copy" button





2 Select your desired amount

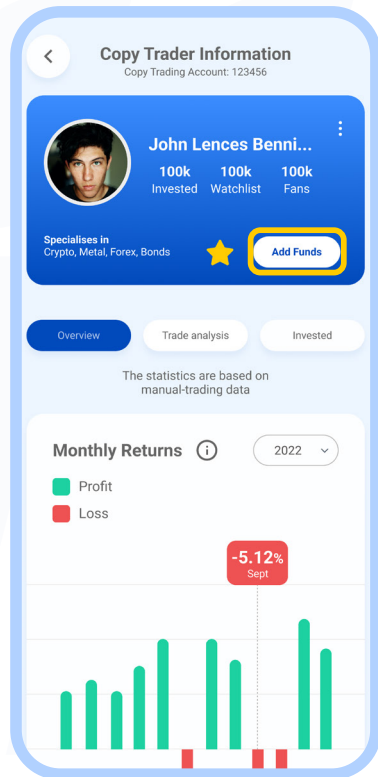
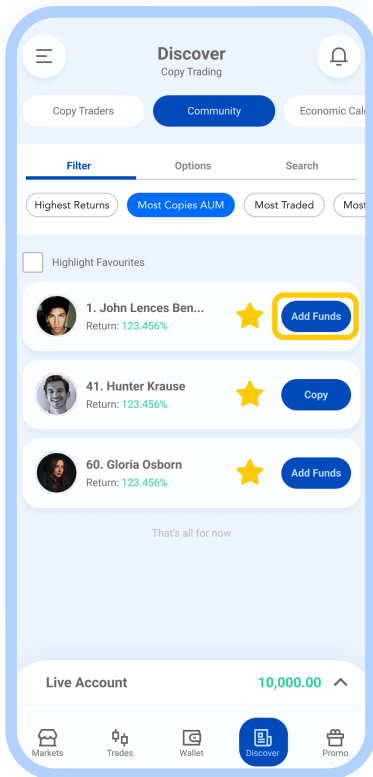
3 Set your Stop Loss & Take Profit levels



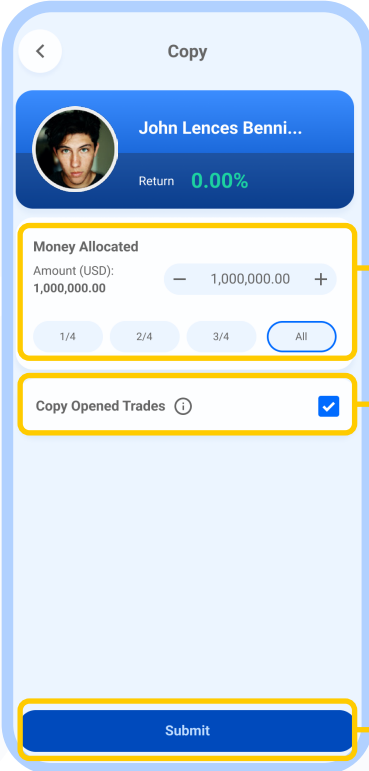
4 Select the box to copy both current open trades and future trades. De-select to copy future trades only

5 Click "Submit" to complete order

Top Up your Copy Trade Order



- 1 Choose the Signal Provider and click the "Add Funds" button



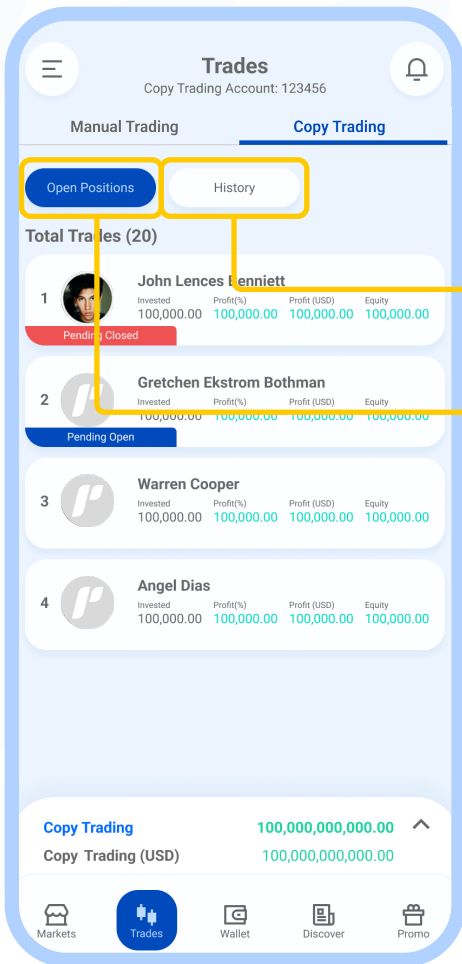
The screenshot shows the 'Copy' interface for a user named John Lences Benni... with a return of 0.00%. The 'Money Allocated' section is highlighted with a yellow box and annotated with a '2', showing a value of 1,000,000.00 USD with minus and plus buttons, and radio buttons for 1/4, 2/4, 3/4, and All. The 'Copy Opened Trades' section is highlighted with a yellow box and annotated with a '3', showing a checked checkbox. The 'Submit' button at the bottom is highlighted with a yellow box and annotated with a '4'.

2 Select your desired amount to top up

3 Select the box to copy both current open trades and future trades. De-select to copy future trades only.

4 Click "Submit" to complete the top up

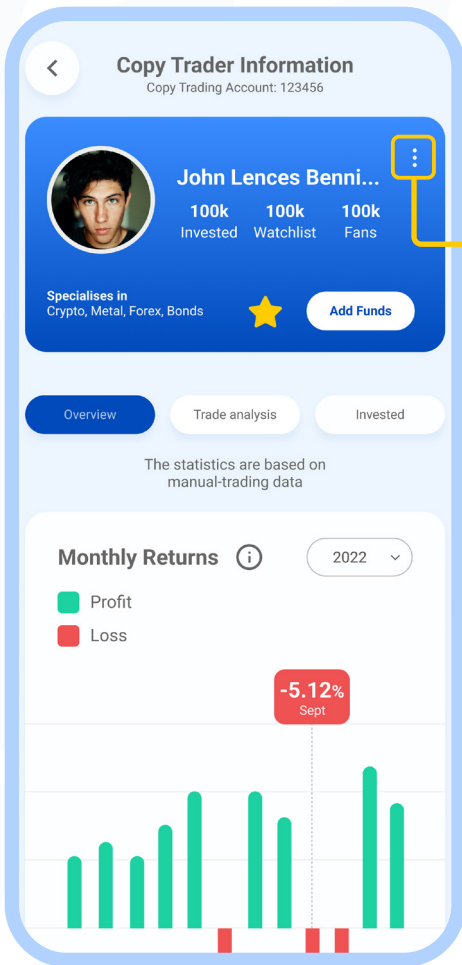
Track your Copy Trade Orders



View your past copy trade orders

Track your ongoing copy trade orders

Modify your Copy Trade Orders



1

Select a Signal Provider you copied & select "Settings" icon

2

Edit your orders accordingly including “Add Funds”, “Remove Funds”, “Set Copy SL & TP”, “Pause Copy” and “Stop Copy”

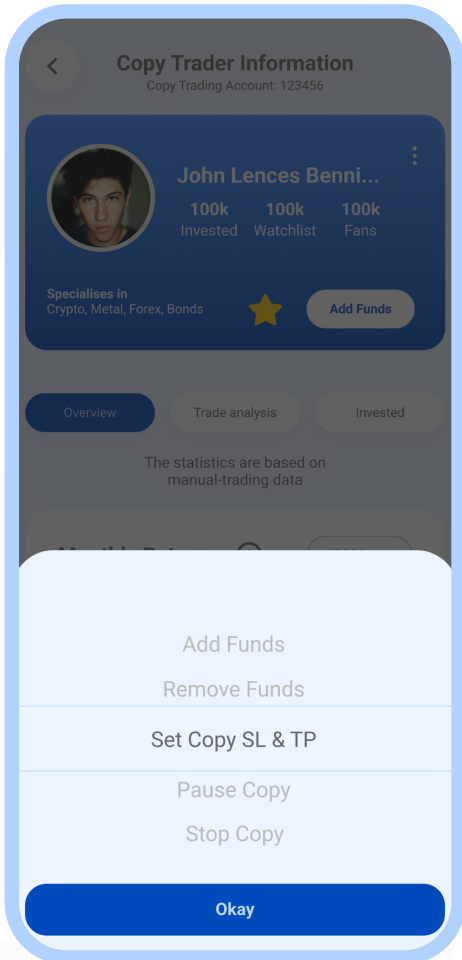
Add Funds: This feature enables users to add more funds to their current copy trade orders

Remove Funds: This feature enables users to remove funds from their current copy trade orders

Set Copy SL & TP: This feature enables users to set Stop Loss & Take Profit levels for their copy trade orders

Pause Copy: This feature enables users to temporarily stop following new trades from the Signal Provider until the pause is disabled, but previously copied trades will be unaffected

Stop Copy: This feature enables users to permanently stop following all trades from the Signal Provider, ending the Copier-Signal Provider relationship





For Signal Providers

Signal Provider highlights



User Friendly



Flexible profit-sharing model



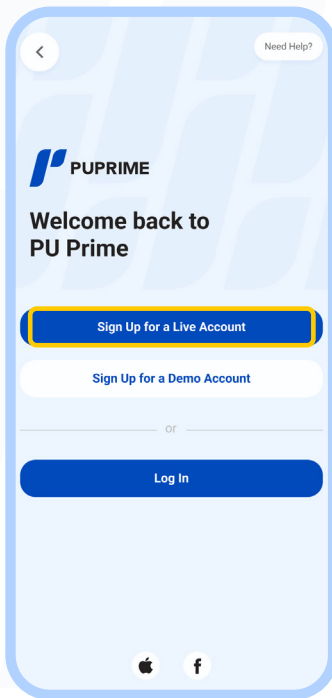
Short settlement period



Low threshold

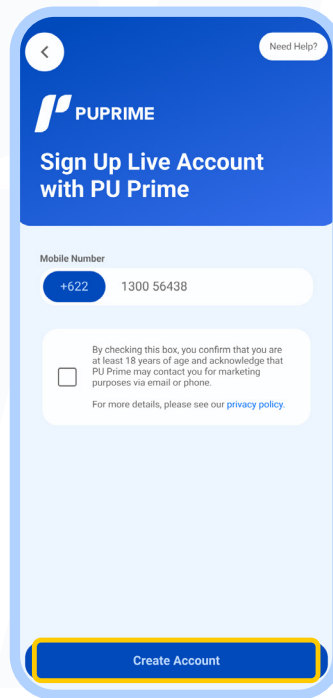
Create a Copy Trading Account [For new PU Prime Users]

Follow these steps for a seamless account opening



1

Sign up a
Live Account



2

Enter Mobile Number
and Create Account

3 Enter OTP and Fill in Profile Details

Need Help?

SMS Verification Code

Enter the 6 digit code sent to +65 90001111

□ □ □ □ □ □

Resend in 00:59

Next

Open Live Account ?

Complete a few steps to open an account and deposit money

First Name
First name

Middle Name
Middle name

Last Name
Last name

Gender
Female Male

Date of Birth
DDMMYYYY

Email Address
Email Address

Country of Residence

Next

Open Live Account ?

Complete a few steps to open an account and deposit money

First Name
Wyatt

Middle Name
Matthew

Last Name
Halliwell

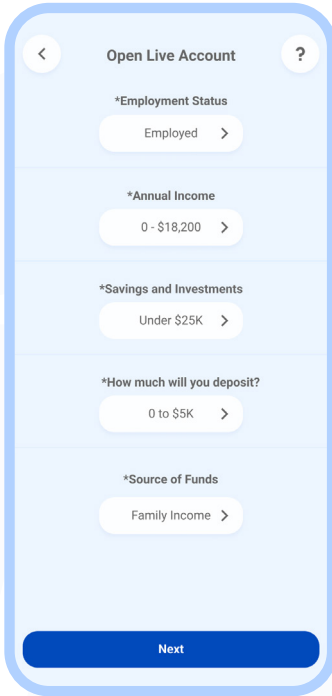
Gender
Female Male

Date of Birth
05051985

Email Address
wyatthalliwell@gmail.com

Country of Residence

Next



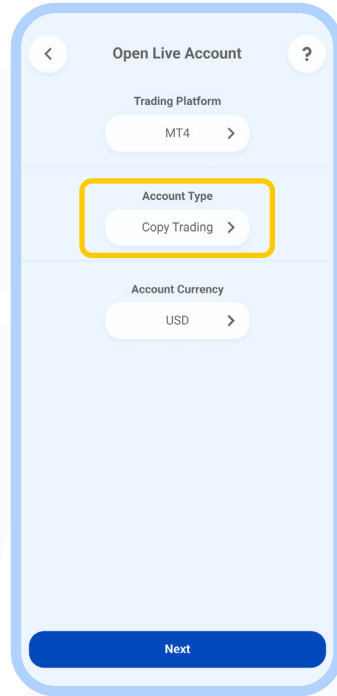
The screenshot shows a mobile application interface for opening a live account. The title is "Open Live Account" with a back arrow on the left and a help icon on the right. The form contains several sections, each with a title and a selection button with a right-pointing arrow:

- *Employment Status**: Selected "Employed".
- *Annual Income**: Selected "0 - \$18,200".
- *Savings and Investments**: Selected "Under \$25K".
- *How much will you deposit?**: Selected "0 to \$5K".
- *Source of Funds**: Selected "Family Income".

A blue "Next" button is located at the bottom of the form.

4

Fill in KYC (Know Your Customer) Information



The screenshot shows the same mobile application interface, but at a different step. The title is "Open Live Account". The form contains:

- Trading Platform**: Selected "MT4".
- Account Type**: Selected "Copy Trading". This section is highlighted with a yellow rectangular box.
- Account Currency**: Selected "USD".

A blue "Next" button is located at the bottom of the form.

5

Select Copy Trading

6 Submit Proof of Identification

Open Live Account

Proof of identification
Choose one of the options below

- Passport >
- Driver's License >
- Government issued Photo ID >

Information
As a regulated foreign exchange provider, we need to verify your identity with one of the following documents.

Next

Open Live Account

Please take the photo in a well-lit, flat surface, and turn off the flash to reduce glare.

- At least 6 months validity
- Must show full name and date of birth clearly
- Must show passport barcode clearly

**+
Upload Photo**

Information
Please ensure that all documents are sufficiently-lit. Applicant's name and address must be included and visible.

Next



Application Submitted

You have successfully submitted your account information. We will review it as soon as possible.

You can use your Demo account while we process your application.

Let's Get Started

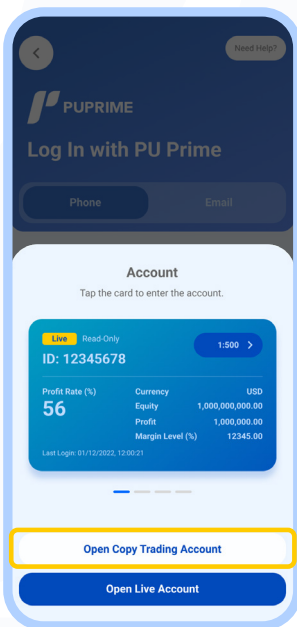
7

Successful Submission

Create a Copy Trading Account [For existing PU Prime Users]

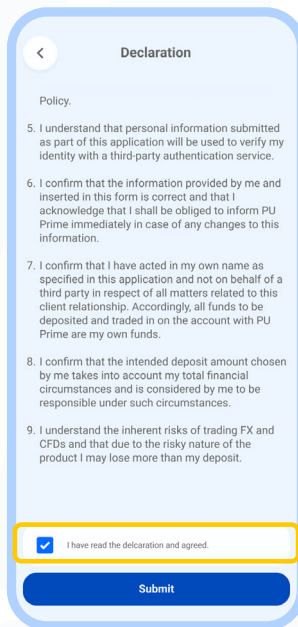
Follow either one of these methods for a seamless account opening

Method 1



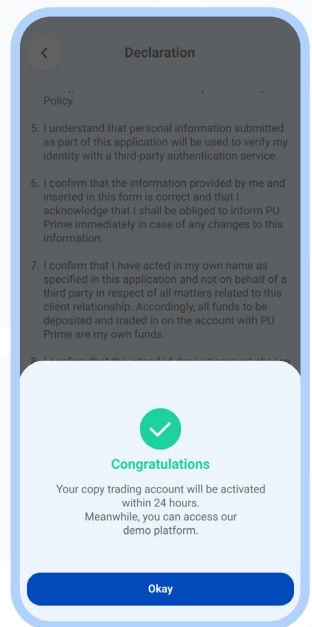
1

Select
Copy Trading



2

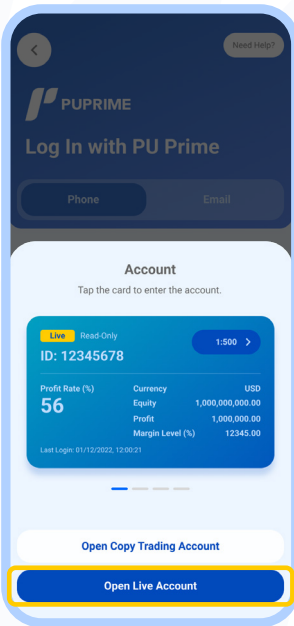
Complete
T&C Agreement



3

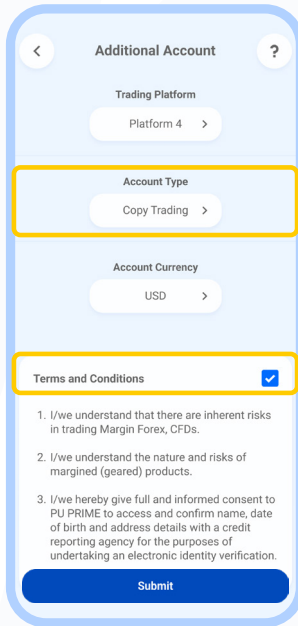
Successful
Submission

Method 2



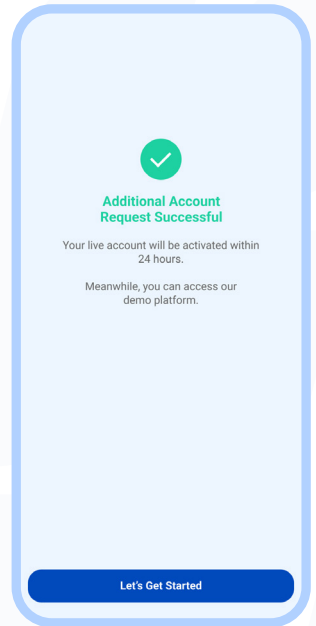
1

Select Live Account



2

Choose Copy Trading & complete T&C Agreement



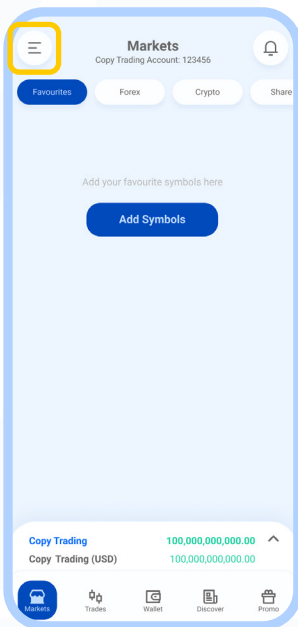
3

Successful Submission

Become a Signal Provider

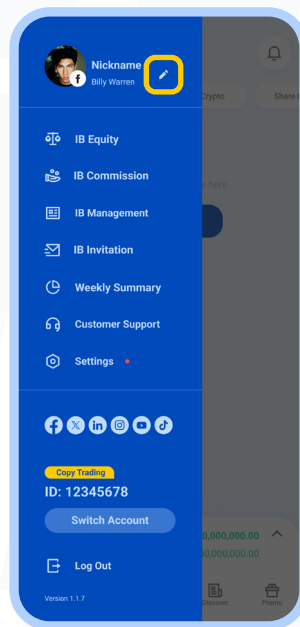
Follow one method for a seamless activation of your Signal Provider Profile

Method 1



1

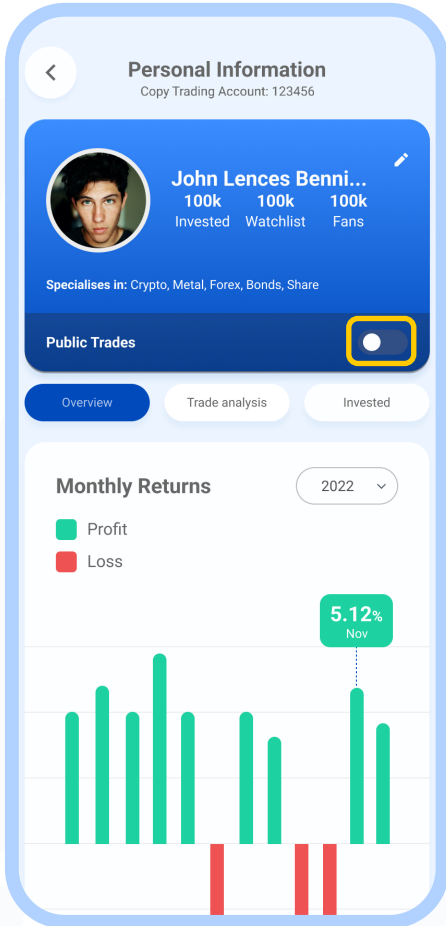
Click on the menu display icon



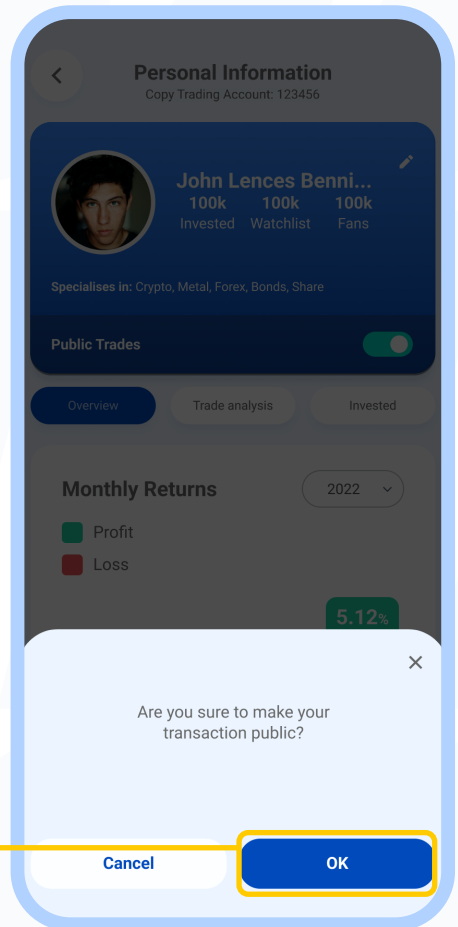
2

Click on the pen icon to edit your profile

- 3 Activate the "Public Trades" button to become a Signal Provider

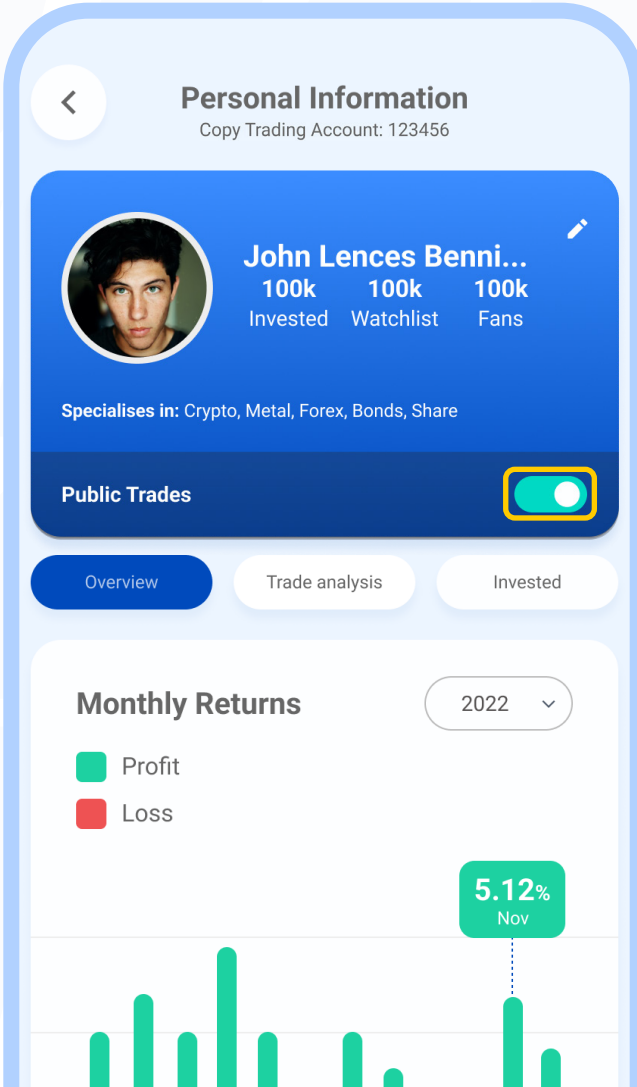


Click "OK" to activate your role as Signal Provider



4

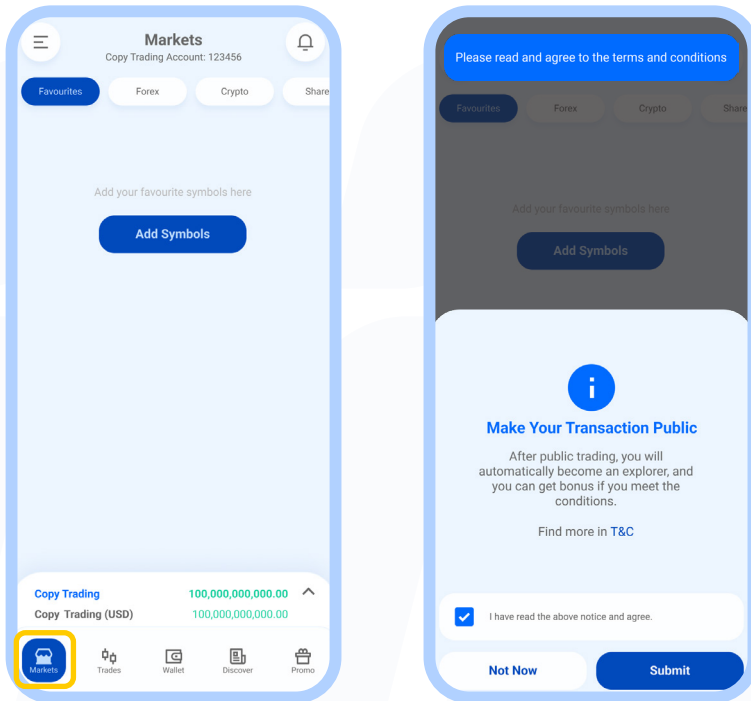
Once the “Public Trades” button is on, you can be searched by others and your trades can be copied. If you close the “Public Trades” button after someone has started copying your trades, it will not affect those who have already started copying



The screenshot displays a user profile page for "John Lences Benni...". At the top, there is a back arrow and the title "Personal Information" with the account ID "Copy Trading Account: 123456". The profile card includes a circular profile picture, the name "John Lences Benni...", and three statistics: "100k Invested", "100k Watchlist", and "100k Fans". Below this, it states "Specialises in: Crypto, Metal, Forex, Bonds, Share". A "Public Trades" toggle switch is highlighted with a yellow box and is currently turned on. Below the profile card are three tabs: "Overview" (selected), "Trade analysis", and "Invested". The "Monthly Returns" section shows a bar chart for the year 2022, with a legend for "Profit" (green) and "Loss" (red). A callout box highlights a 5.12% return for November.

Method 2

(Only Applicable if you are Making an Order in the Copy Trading System for the First Time)



If you enter the order page for the first time, a pop-up recommending you to “public your trades” will appear.

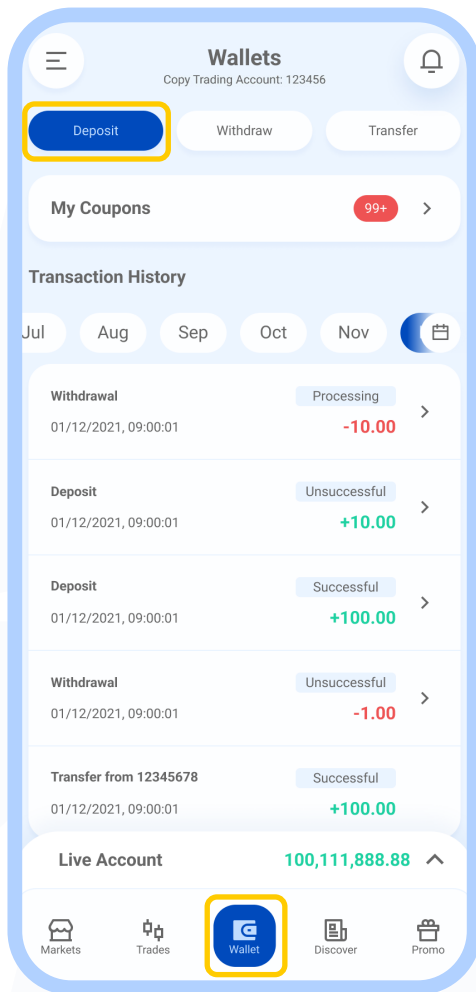
If you tick the T&C and click “Submit”, the “Public Trades” button will be on and you will become a Signal Provider. Otherwise, if you click on the “Not Now” button, the recommendation will be ignored and you will not be a Signal Provider.

After you have selected your choice, this pop-up will never be shown to you again.



General Information

How to make a Deposit?



- 1 Select "Deposit" under the "Wallet" Tab

- Input your deposit amount & select payment method and click on the "Confirm" button

<
Deposit

Account 12345678 >

Amount 200.00

+500 +1000 +5000

Select Payment Method

Credit Card

24/7 Instant -500.00

Please note

A manual deposit might cause delays. Your funds might take more time to be credited into your trading account.

[Privacy Policy](#)

Coupon \$20 OFF >

Deposit	1,000.00
Coupon	-20.00
Total Amount (USD)	980.00

Confirm

<
Payment Method

Credit Card

24/7 Instant -500.00

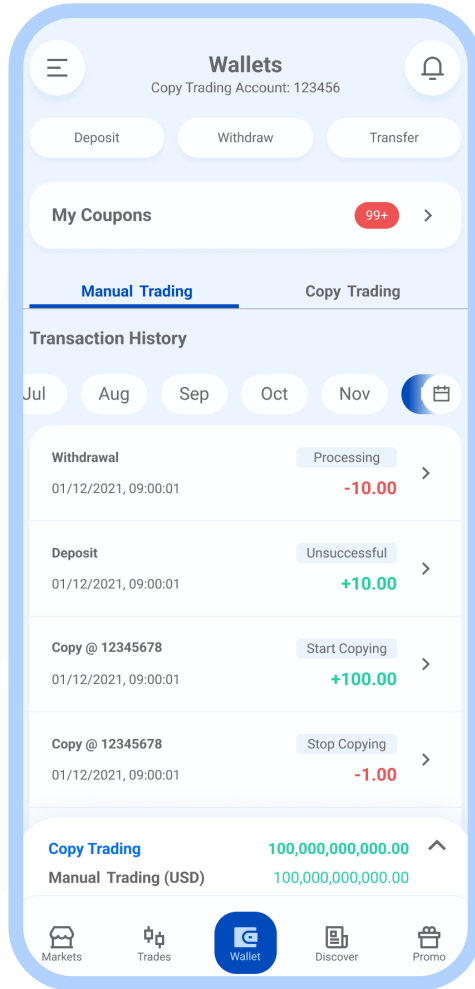
Bank Wire Transfer

2 - 5 Business day

Neteller

24/7 Instant

[Go to Card Management](#)

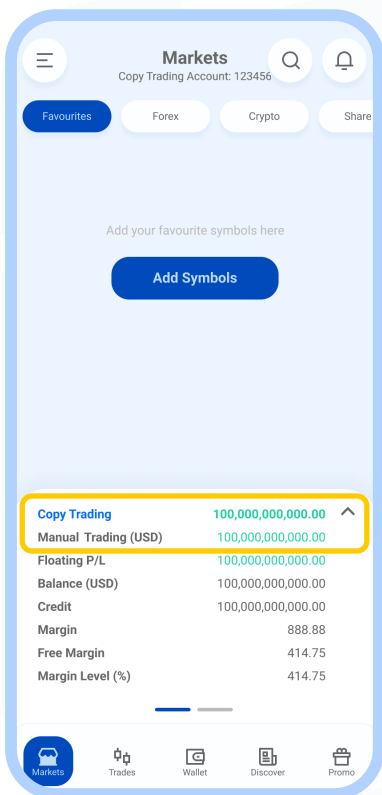


3

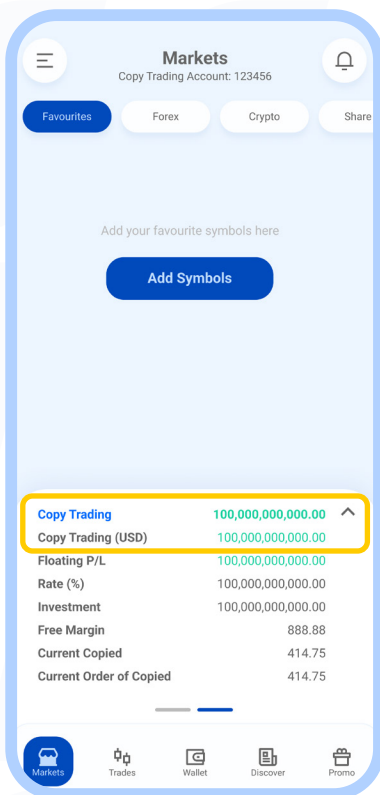
Deposit successful

Dual Trading Account Type

Funds in Copy Trading System can be allocated between Manual Trading & Copy Trading



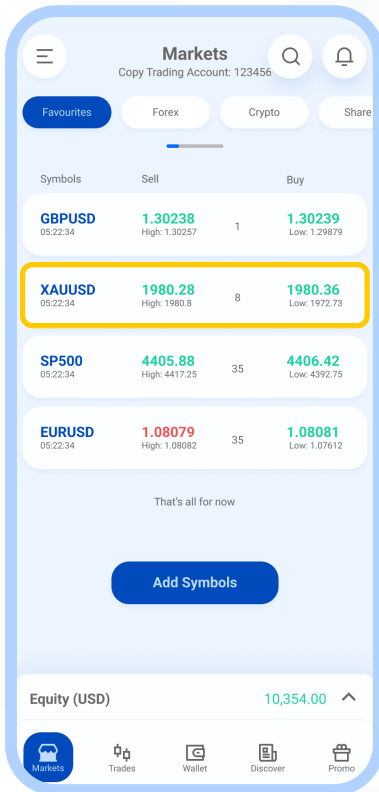
Opt for Manual Trading to make your own trading orders. Signal Providers should select this account type.



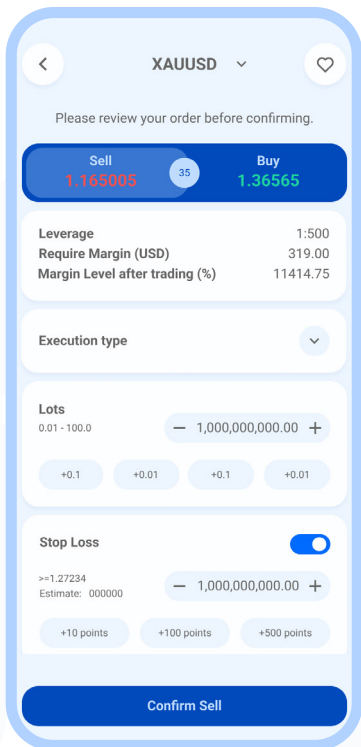
Opt for Copy Trading to copy top traders. Copiers should select this account type.

How to make a Manual Trading Order?

Use it like our PU Prime live account type



- 1 Select a product to trade or view it in trading charts

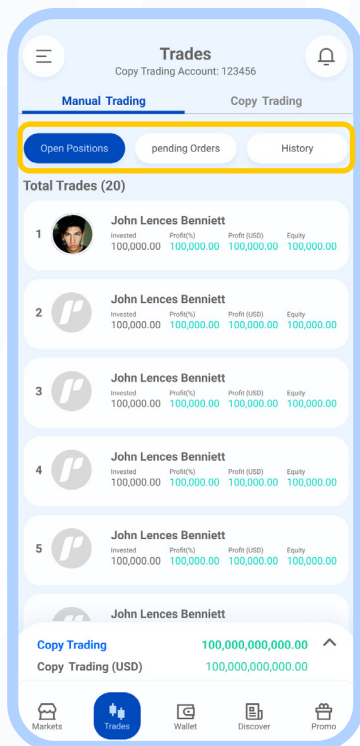


2

Input your order details and click the “confirm sell/buy” button

3

Track your ongoing orders through the “Open Positions” Tab or view your past orders in the “History” Tab. Pre-set orders that have not opened will be reflected in the “Pending Orders” Tab



Frequently Ask Questions

1 What is Copy Trading?

Copy Trading is a trading strategy and function that automatically copies the entire portfolio of any other trader. Copy Trading mainly consists of two (2) roles, which are:

- Signal Provider

Users who publicly share their trades for other users to copy.

- Copier

Users who copy the publicly shared trades of Signal Providers.

2 Where is PU Copy Trading available at?

PU Copy Trading feature is only available in the PU Prime mobile app.

3 What is the difference between Copy Trading and Manual Trading?

Copy Trading enables you to copy a Signal Provider's Manual Trades, as well as perform Manual Trades of your own.

Manual Trading enables you to perform your own trading transactions.

4 How much do I need to start Copy Trading?

You can kickstart your Copy Trading journey with a deposit as low as USD \$50.

5 Are there any fees for participating in Copy Trading?

No, there are no management or subscription fees to participate in Copy Trading. However:

- Signal Providers and Copiers will still incur charges such as spreads on trades and/or transaction fees, where applicable.
- If requirements are met, Profit Sharing will be applicable for Signal Providers

6 Which currency can I use in Copy Trading Accounts?

Currently, Copy Trading Accounts are offered exclusively in United States Dollar (USD). More currency options will be available in the future.

7 Who can be a Signal Provider?

There are no conditions you need to fulfil to become a Signal Provider. Anyone with a Copy Trading Account can simply be one.

8 Can I be both a Signal Provider and Copier?

Yes, you can provide signals and copy trade at the same time.

9 How does the Profit Sharing Model work?

The Profit Sharing Ratio will be set by the Signal Provider, ranging from 0% - 50%. As long as the Copier's profits exceed their High Water Mark, the respective Signal Provider will be able to claim their Profit Sharing payout.

10 Which markets can I trade using a Copy Trading Account?

You can access over 800 tradeable CFDs ranging from Forex, Crypto, Shares, Indices, Metals and Commodities.

Both Signal Providers and Copiers can trade these assets through the Manual Trading tab in the Trades Page.

11 How do other traders view / copy my trades?

Click on the Menu button on the top left of the screen, then click on Settings. Tap onto Personal Settings, then toggle the "Public Trades" button. Upon effect, you will be designated as a Signal Provider. This will allow others to view and copy your trades.

12 What are the deposit methods available for Copy Trading Accounts?

The available deposit methods for Copy Trading Accounts are:

- Bank Transfers
- Credit & Debit Cards
- Selected Cryptocurrencies

13 Do I need to open a standard Live Account before opening a Copy Trading Account?

No, it is not necessary to open a Live Account to have a Copy Trading Account. However, a standard Live Account is required to withdraw profits from your Copy Trading Account.

14 How do I copy a Signal Provider?

Enter your Copy Trading Account, head to the Trades Page and select a Signal Provider. Tap into their Profile and click on "Copy" option.

15 How do I stop copying a Signal Provider?

Enter your Copy Trading Account, head to the Trades page, select on the Signal Provider you want to stop copying. Then, click on the menu icon on the top right, and tap on 'Stop Copy'.

16 Can I have multiple Copy Trading Accounts?

No, you may only have ONE (1) Copy Trading Account. This Copy Trading Account will include both manual and copy trading functions.

17 Is there a limit to how many Signal Providers I can copy or follow?

No, there is no limit to the number of Signal Providers you can copy or follow.

18 Can I copy a Signal Provider while the market is closed?

Yes, you can. Copiers can start and stop copying a Signal Provider (Based on the last available prices) when the market is closed. However, please note that open positions can only be closed after the market reopens. Until then, the status will display as 'Pending Close'.

19 What happens when a copy trade hits the Stop Loss level that you have set for a Signal Provider?

All positions will be forced to close and you will stop following the Signal Provider.

20 Can I transfer funds from other accounts to my Copy Trading Account?

Yes. Head to your Wallet Page and tap on "Transfer". You may then select the account you wish to transfer funds from. Please note that Copy Trading Accounts are currently available in United States Dollar (USD) only.

21 What should I consider when selecting a Signal Provider to copy?

When selecting a Signal Provider to copy, It is important to asses their trading history, risk management strategies, trading style, and overall track record of success.

22 Is Copy Trading suitable for me?

Before incorporating Copy Trading as part of your trading strategy, it is crucial to consider your own needs and preferences.

23 How frequent is the settlement period for Signal Providers?

The settlement period is short, and the Signal Provider can receive profits as frequently as every week.

24 How frequent can the Signal Provider adjust the Profit Sharing Ratio?

The Signal Provider can manually adjust the Profit Sharing Ratio anytime.

25 What is High Water Mark?

It is the highest peak in value that a trader produces on your trading account during any given month from the moment you started following the Signal Provider. This means that traders can surpass their own High Water Mark level and set a new one.

26 When will Profit Sharing not be settled?

On the settlement day, the copier must have sufficient margin. If the Margin level after deducting the commission, is less than 100% of the risk value, the Profit Sharing will not be settled, nor will it be accumulated to the next cycle.

27 How long does it take for my copy trades to be executed?

Trades are typically executed instantly from the time when the trader you are copying executes their own trade.

28 Can I close selected copied positions from a trader?

No, partial close is not allowed.

29 Can I stop other traders from copying my trades?

Yes, you can achieve this by deactivating the "Public Trades" button to make your trades private. When you do this, other traders will not be able to copy you going forward but your existing Copiers remain.

30 What happens if the Signal Provider changes his Profit Sharing Ratio?

The Profit Sharing amount that the Copier pays to the Signal Provider is set at the moment when the Copier starts copying him/her. If the Signal Provider changes his Profit Sharing Ratio after the Copier has already started copying him/her, it does not affect the amount due to the Signal Provider.

31 What are the trading conditions under PU Copy Trading?

All trading conditions (leverage, swaps, spreads) are similar to the ones under PU Prime live accounts.

32 What if my deposit has not arrived in my account after the expected timeframe?

For payments by cryptocurrencies, check the transaction status on the blockchain to see whether the transaction has already been initiated successfully or if your deposit address is correct. For all other forms of payments, check the transaction status to see whether the transaction have been completed successfully or if your deposit address is accurate. If there is no problem with the above, yet the deposit has not been accredited to your account, please provide us with your account ID, deposit amount, time of deposit and transaction ID for further investigation.



More Than Trading

Risk Warning: Trading FX and CFDs carries the risk of losing more than your investment and is not suitable for all investors. Please ensure that you fully understand the risks involved and take appropriate measures to manage them. You do not own or have any rights to the assets that underlie the derivatives. You should not invest more than you can afford to lose and should ensure that you fully understand the risks involved. Past performance is no indication of future performance, please ensure that you fully understand the risks involved and take appropriate measures to manage them.

The information on this booklet is general in nature and doesn't take into account your personal objectives, financial circumstances, or needs. Accordingly, before acting on the advice, you should consider whether the advice is suitable for you having regard to your objectives, financial situation and needs. We encourage you to seek independent advice if necessary.

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